

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

| | | |
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| APPLICATION FOR PERMIT TO DRILL | | 1. WELL NAME and NUMBER Three Rivers Fed 3-21T-820 |
| 2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/> | | 3. FIELD OR WILDCAT THREE RIVERS |
| 4. TYPE OF WELL Oil Well Coalbed Methane Well: NO | | 5. UNIT or COMMUNITIZATION AGREEMENT NAME |
| 6. NAME OF OPERATOR ULTRA RESOURCES INC | | 7. OPERATOR PHONE 303 645-9809 |
| 8. ADDRESS OF OPERATOR 304 Inverness Way South #295, Englewood, CO, 80112 | | 9. OPERATOR E-MAIL kbott@ultrapetroleum.com |
| 10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) UTU85994 | 11. MINERAL OWNERSHIP FEDERAL <input checked="" type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input type="checkbox"/> | 12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/> |
| 13. NAME OF SURFACE OWNER (if box 12 = 'fee') John Busch | | 14. SURFACE OWNER PHONE (if box 12 = 'fee') 435-823-8003 |
| 15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 1293 South Vernal Ave, Vernal, UT 84078 | | 16. SURFACE OWNER E-MAIL (if box 12 = 'fee') |
| 17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN') | 18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/> | 19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/> |

| 20. LOCATION OF WELL | FOOTAGES | QTR-QTR | SECTION | TOWNSHIP | RANGE | MERIDIAN |
|---------------------------------|------------------|---------|---------|----------|--------|----------|
| LOCATION AT SURFACE | 351 FSL 1444 FWL | SESW | 34 | 7.0 S | 20.0 E | S |
| Top of Uppermost Producing Zone | 460 FNL 1780 FWL | NENW | 3 | 8.0 S | 20.0 E | S |
| At Total Depth | 460 FNL 1780 FWL | NENW | 3 | 8.0 S | 20.0 E | S |

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| 21. COUNTY UINTAH | 22. DISTANCE TO NEAREST LEASE LINE (Feet) 460 | 23. NUMBER OF ACRES IN DRILLING UNIT 40 |
| 25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40 | 26. PROPOSED DEPTH MD: 7113 TVD: 6989 | |
| 27. ELEVATION - GROUND LEVEL 4776 | 28. BOND NUMBER UTB000593 | 29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262 |

Hole, Casing, and Cement Information

| String | Hole Size | Casing Size | Length | Weight | Grade & Thread | Max Mud Wt. | Cement | Sacks | Yield | Weight |
|--------|-----------|-------------|-------------|--------|--------------------|-------------|---------|-------|-------|--------|
| COND | 20 | 16 | 0 - 100 | 109.0 | C-75 Casing/Tubing | 8.8 | Class G | 550 | 1.16 | 15.8 |
| SURF | 11 | 8.625 | 0 - 1000 | 24.0 | J-55 LT&C | 8.8 | Class G | 550 | 1.16 | 15.8 |
| PROD | 7.875 | 5.5 | 0 - 5113 | 17.0 | J-55 LT&C | 10.0 | Unknown | 225 | 3.54 | 11.0 |
| | | | 5113 - 7113 | 17.0 | N-80 LT&C | 10.0 | Unknown | 450 | 1.35 | 14.0 |

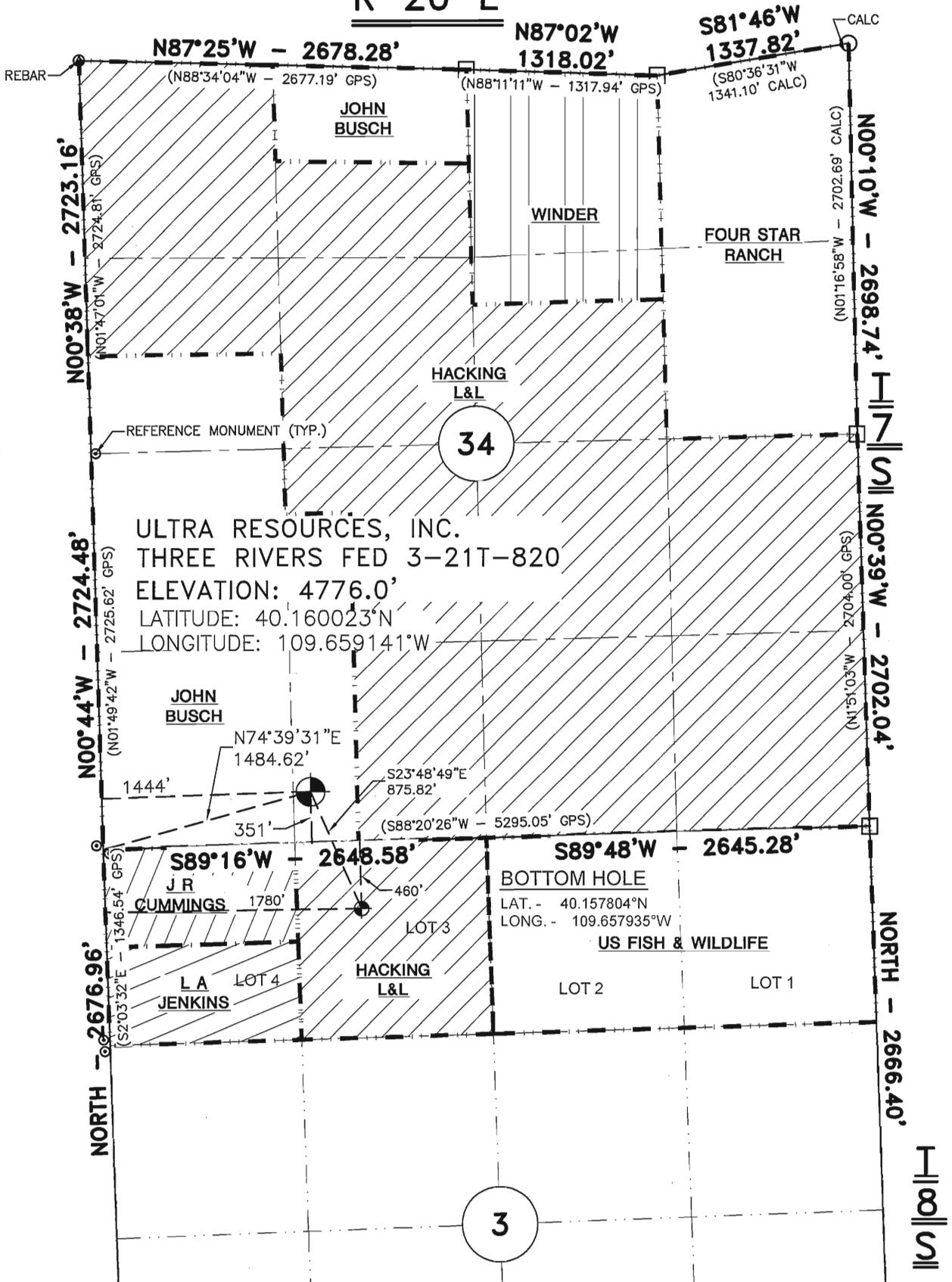
ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

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| <input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER | <input checked="" type="checkbox"/> COMPLETE DRILLING PLAN |
| <input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE) | <input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER |
| <input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED) | <input checked="" type="checkbox"/> TOPOGRAPHICAL MAP |

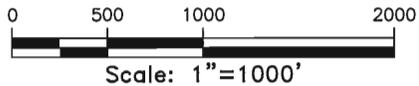
| | | |
|--|---|---|
| NAME Jenna Anderson | TITLE Permitting Assistant | PHONE 303 645-9804 |
| SIGNATURE | DATE 01/15/2015 | EMAIL janderson@ultrapetroleum.com |
| API NUMBER ASSIGNED 43047551900000 | APPROVAL  Permit Manager | |

R 20 E



NOTE: Bearings shown are based on True North derived from GPS. Datum - North American Datum 83. Coordinates - US State Plane, Utah Central Zone, US Feet, Convergence - 1° 10' 45.1735" Scale Factor - 0.99991487

LOCATION MAP



STATEMENT OF SURVEYOR

I, JOSEPH W. MANATOS of Rock Springs, Wyoming do hereby state that this map was made from field notes taken during an actual survey of the well location made for ULTRA RESOURCES, INC. on 09/03/14

Joseph W. Manatos
Utah, P.L.S. No. 155871



NOTES:

- ☐ PIPE CORNERS LOCATED
- BASIS OF ELEV. - NORTH WEST COR. SEC. 34
- ELEV. = 4816.0'



WELL LOCATION PLAT FOR
ULTRA RESOURCES, INC.
THREE RIVERS FED 3-21T-820
SE1/4 SW1/4 SECTION 34, T7S, R20E
351' F.S.L. - 1444 F.W.L.
UINTAH COUNTY, UTAH