

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

| | | |
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| APPLICATION FOR PERMIT TO DRILL | | 1. WELL NAME and NUMBER Three Rivers Fed 4-42T-820 |
| 2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/> | | 3. FIELD OR WILDCAT THREE RIVERS |
| 4. TYPE OF WELL Oil Well Coalbed Methane Well: NO | | 5. UNIT or COMMUNITIZATION AGREEMENT NAME |
| 6. NAME OF OPERATOR ULTRA RESOURCES INC | | 7. OPERATOR PHONE 303 645-9809 |
| 8. ADDRESS OF OPERATOR 304 Inverness Way South #295, Englewood, CO, 80112 | | 9. OPERATOR E-MAIL kbott@ultrapetroleum.com |
| 10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) UTU85994 | 11. MINERAL OWNERSHIP FEDERAL <input checked="" type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input type="checkbox"/> | 12. SURFACE OWNERSHIP FEDERAL <input checked="" type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input type="checkbox"/> |
| 13. NAME OF SURFACE OWNER (if box 12 = 'fee') | | 14. SURFACE OWNER PHONE (if box 12 = 'fee') |
| 15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') | | 16. SURFACE OWNER E-MAIL (if box 12 = 'fee') |
| 17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN') | 18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/> | 19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/> |

| 20. LOCATION OF WELL | FOOTAGES | QTR-QTR | SECTION | TOWNSHIP | RANGE | MERIDIAN |
|---------------------------------|------------------|---------|---------|----------|--------|----------|
| LOCATION AT SURFACE | 1400 FNL 419 FEL | SENE | 4 | 8.0 S | 20.0 E | S |
| Top of Uppermost Producing Zone | 1300 FNL 660 FEL | NENE | 4 | 8.0 S | 20.0 E | S |
| At Total Depth | 1300 FNL 660 FEL | NENE | 4 | 8.0 S | 20.0 E | S |

| | | |
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| 21. COUNTY UINTAH | 22. DISTANCE TO NEAREST LEASE LINE (Feet) 419 | 23. NUMBER OF ACRES IN DRILLING UNIT 40 |
| 25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40 | 26. PROPOSED DEPTH MD: 6985 TVD: 6975 | |
| 27. ELEVATION - GROUND LEVEL 4806 | 28. BOND NUMBER UTB000593 | 29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 43-10988 |

Hole, Casing, and Cement Information

| String | Hole Size | Casing Size | Length | Weight | Grade & Thread | Max Mud Wt. | Cement | Sacks | Yield | Weight |
|--------|-----------|-------------|-------------|--------|--------------------|-------------|------------------------------------|-------|-------|--------|
| Cond | 20 | 16 | 0 - 100 | 109.0 | C-75 Casing/Tubing | 0.0 | Unknown | 0 | 0.0 | 0.0 |
| Surf | 11 | 8.625 | 0 - 1000 | 24.0 | J-55 LT&C | 8.8 | Class G | 550 | 1.16 | 15.8 |
| Prod | 7.875 | 5.5 | 0 - 4985 | 17.0 | J-55 LT&C | 10.0 | Halliburton Light , Type Unknown | 225 | 3.54 | 11.0 |
| | | | 4985 - 6985 | 17.0 | N-80 LT&C | 10.0 | Halliburton Premium , Type Unknown | 450 | 1.35 | 14.0 |

ATTACHMENTS

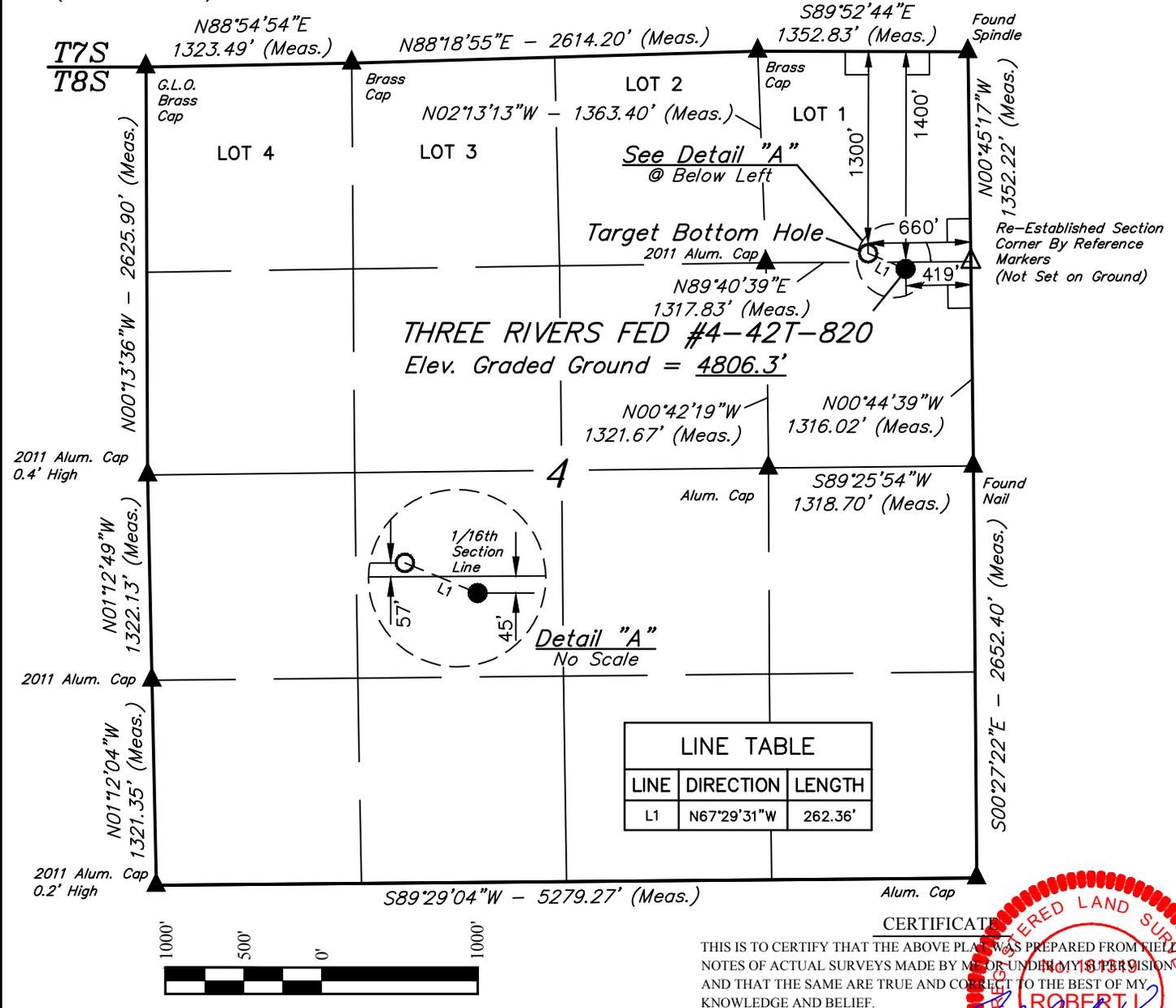
VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

| | |
|--|--|
| <input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER | <input checked="" type="checkbox"/> COMPLETE DRILLING PLAN |
| <input type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE) | <input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER |
| <input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED) | <input checked="" type="checkbox"/> TOPOGRAPHICAL MAP |

| | | |
|--|--|--------------------------------|
| NAME Don Hamilton | TITLE Permitting Agent | PHONE 435 719-2018 |
| SIGNATURE | DATE 11/25/2014 | EMAIL starpoint@etv.net |
| API NUMBER ASSIGNED 43047550840000 | APPROVAL  Permit Manager | |

LEGEND:

- └─ = 90° SYMBOL
- = PROPOSED WELLHEAD.
- = TARGET BOTTOM HOLE.
- ▲ = SECTION CORNERS LOCATED.
- △ = SECTION CORNERS RE-ESTABLISHED. (Not Set on Ground.)



| LINE | DIRECTION | LENGTH |
|------|-------------|---------|
| L1 | N67°29'31"W | 262.36' |



CERTIFICATE OF ACCURACY
 THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

| NAD 83 (TARGET BOTTOM HOLE) | NAD 83 (SURFACE LOCATION) |
|--|--|
| LATITUDE = 40°09'19.72" (40.155478) | LATITUDE = 40°09'18.72" (40.155200) |
| LONGITUDE = 109°39'59.69" (109.666581) | LONGITUDE = 109°39'56.57" (109.665714) |

BASIS OF BEARINGS
 BASIS OF BEARINGS IS A G.P.S. OBSERVATION

BASIS OF ELEVATION

BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UINTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.



ULTRA RESOURCES, INC.

THREE RIVERS FED #4-42T-820
 SE 1/4 NE 1/4, SECTION 4, T8S, R20E, S.L.B.&M.
 UINTAH COUNTY, UTAH

| | |
|-------------------------|-----------------------|
| SURVEYED BY: R.R., M.P. | SURVEY DATE: 05-07-14 |
| DRAWN BY: H.W. | DATE DRAWN: 05-16-14 |
| SCALE: 1" = 1000' | REVISED: 00-00-00 |

WELL LOCATION PLAT



UELS, LLC
 Corporate Office * 85 South 200 East
 Vernal, UT 84078 * (435) 789-1017