

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

APPLICATION FOR PERMIT TO DRILL		1. WELL NAME and NUMBER Three Rivers Fed 5-46T-820
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		3. FIELD OR WILDCAT THREE RIVERS
4. TYPE OF WELL Oil Well <input checked="" type="checkbox"/> Coalbed Methane Well: NO <input type="checkbox"/>		5. UNIT or COMMUNITIZATION AGREEMENT NAME
6. NAME OF OPERATOR ULTRA RESOURCES INC		7. OPERATOR PHONE 303 645-9810
8. ADDRESS OF OPERATOR 304 Inverness Way South #295, Englewood, CO, 80112		9. OPERATOR E-MAIL dghani@ultrapetroleum.com
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) UTU87342	11. MINERAL OWNERSHIP FEDERAL <input checked="" type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input type="checkbox"/>	12. SURFACE OWNERSHIP FEDERAL <input checked="" type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input type="checkbox"/>
13. NAME OF SURFACE OWNER (if box 12 = 'fee')		14. SURFACE OWNER PHONE (if box 12 = 'fee')
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')		16. SURFACE OWNER E-MAIL (if box 12 = 'fee')
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')	18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>	19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	577 FSL 587 FEL	SESE	5	8.0 S	20.0 E	S
Top of Uppermost Producing Zone	1340 FSL 660 FEL	NESE	5	8.0 S	20.0 E	S
At Total Depth	1340 FSL 660 FEL	NESE	5	8.0 S	20.0 E	S

21. COUNTY UINTAH	22. DISTANCE TO NEAREST LEASE LINE (Feet) 660	23. NUMBER OF ACRES IN DRILLING UNIT 40
25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40	26. PROPOSED DEPTH MD: 6958 TVD: 6864	
27. ELEVATION - GROUND LEVEL 4791	28. BOND NUMBER UTB000593	29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262

Hole, Casing, and Cement Information

String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
Surf	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
Prod	7.875	5.5	0 - 6958	17.0	J-55 LT&C	10.0	OTHER	225	3.54	11.0
							OTHER	450	1.35	14.0

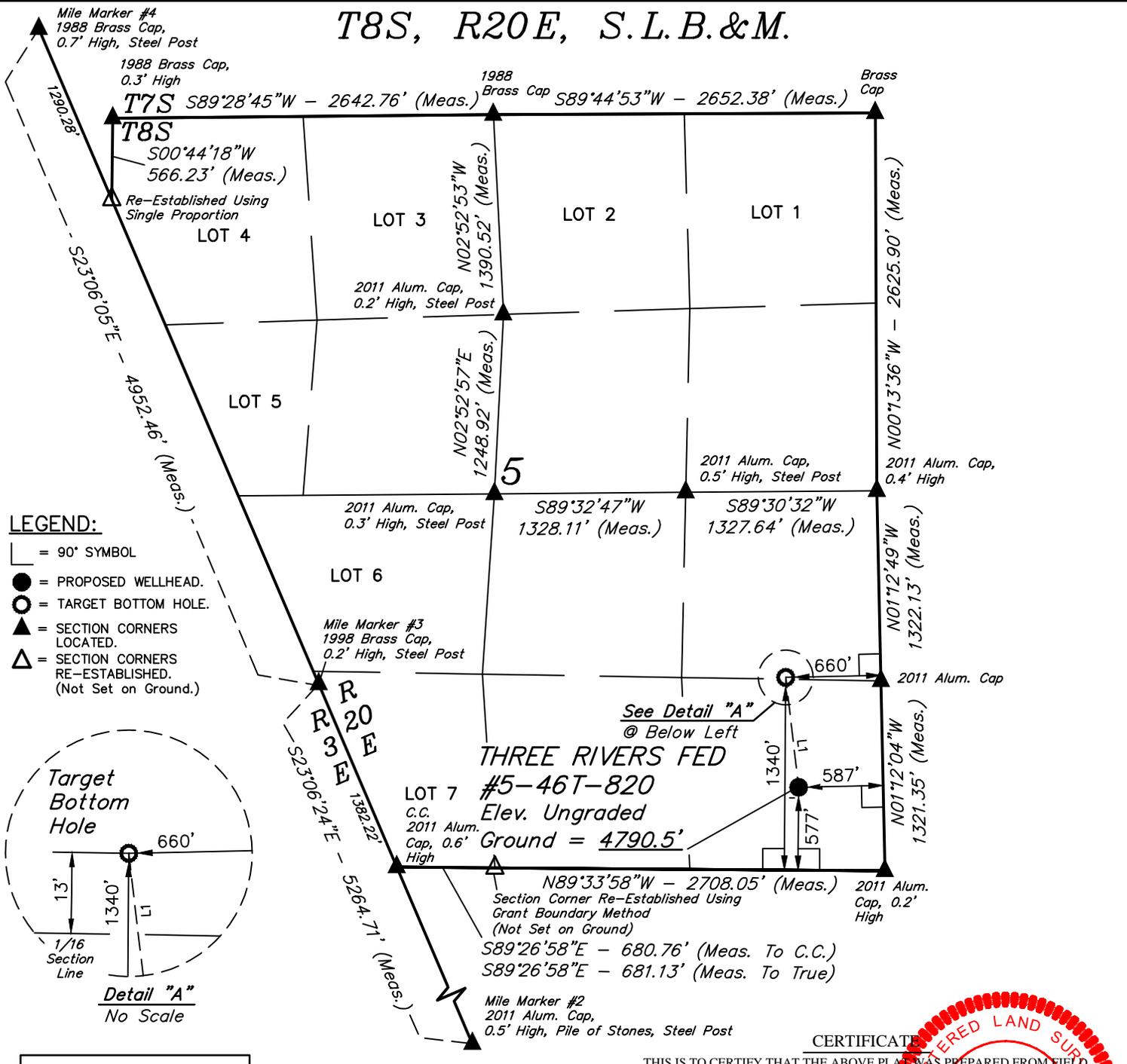
ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Katherine Skinner	TITLE Permitting Assistant	PHONE 303 645-9872
SIGNATURE	DATE 06/20/2014	EMAIL kskinner@ultrapetroleum.com
API NUMBER ASSIGNED 43047545360000	APPROVAL  Permit Manager	

T8S, R20E, S.L.B.&M.

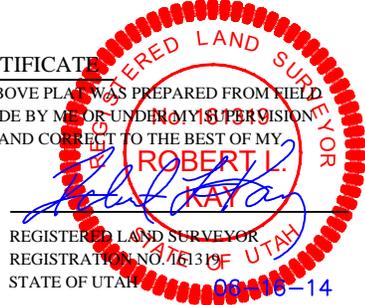


LINE TABLE		
LINE	DIRECTION	LENGTH
L1	N06°41'09"W	769.06'



NAD 83 (TARGET BOTTOM HOLE)		NAD 83 (SURFACE LOCATION)	
LATITUDE = 40°08'52.81" (40.148003)		LATITUDE = 40°08'45.26" (40.145906)	
LONGITUDE = 109°41'07.52" (109.685422)		LONGITUDE = 109°41'06.37" (109.685103)	

CERTIFICATE
 THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.



BASIS OF BEARINGS
 BASIS OF BEARINGS IS A G.P.S. OBSERVATION
BASIS OF ELEVATION

BENCH MARK (M67) LOCATED IN THE SW 1/4 OF SECTION 9, T5S, R4W, U.S.B.&M., TAKEN FROM THE DUCHESNE SE, QUADRANGLE, UTAH, DUCHESNE COUNTY, 7.5 MINUTE QUAD. (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 6097 FEET.

ULTRA RESOURCES, INC.

THREE RIVERS FED #5-46T-820
 SE 1/4 SE 1/4, SECTION 5, T8S, R20E, U.S.B.&M.
 UINAH COUNTY, UTAH



SURVEYED BY: M.P., D.L.	SURVEY DATE: 06-29-14
DRAWN BY: S.S.	DATE DRAWN: 06-12-14
SCALE: 1" = 1000'	REVISED: 00-00-00

WELL LOCATION PLAT



UELS, LLC
 Corporate Office * 85 South 200 East
 Vernal, UT 84078 * (435) 789-1017