

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

APPLICATION FOR PERMIT TO DRILL		1. WELL NAME and NUMBER Three Rivers 36-12-720
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		3. FIELD OR WILDCAT THREE RIVERS
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO		5. UNIT or COMMUNITIZATION AGREEMENT NAME
6. NAME OF OPERATOR ULTRA RESOURCES INC		7. OPERATOR PHONE 303 645-9810
8. ADDRESS OF OPERATOR 304 Inverness Way South #295, Englewood, CO, 80112		9. OPERATOR E-MAIL dghani@ultrapetroleum.com
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) ML-50510	11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>	12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>
13. NAME OF SURFACE OWNER (if box 12 = 'fee')		14. SURFACE OWNER PHONE (if box 12 = 'fee')
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')		16. SURFACE OWNER E-MAIL (if box 12 = 'fee')
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')	18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>	19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	2633 FNL 876 FWL	SWNW	36	7.0 S	20.0 E	S
Top of Uppermost Producing Zone	2020 FNL 660 FWL	SWNW	36	7.0 S	20.0 E	S
At Total Depth	2020 FNL 660 FWL	SWNW	36	7.0 S	20.0 E	S

21. COUNTY UINTAH	22. DISTANCE TO NEAREST LEASE LINE (Feet) 660	23. NUMBER OF ACRES IN DRILLING UNIT 40
27. ELEVATION - GROUND LEVEL 4928	25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40	26. PROPOSED DEPTH MD: 7299 TVD: 7242
	28. BOND NUMBER 022046398	29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262

Hole, Casing, and Cement Information

String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
Surf	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
Prod	7.875	5.5	0 - 7299	17.0	J-55 LT&C	10.0	OTHER	225	3.54	11.0
							OTHER	450	1.35	14.0

ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Katherine Skinner	TITLE Permitting Assistant	PHONE 303 645-9872
SIGNATURE	DATE 05/22/2014	EMAIL kskinner@ultrapetroleum.com
API NUMBER ASSIGNED 43047544460000	APPROVAL  Permit Manager	

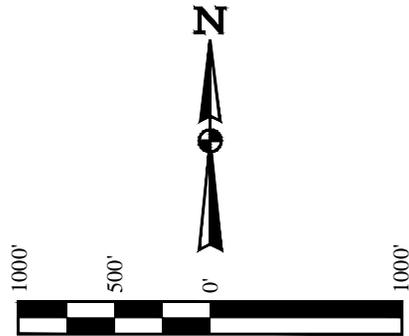
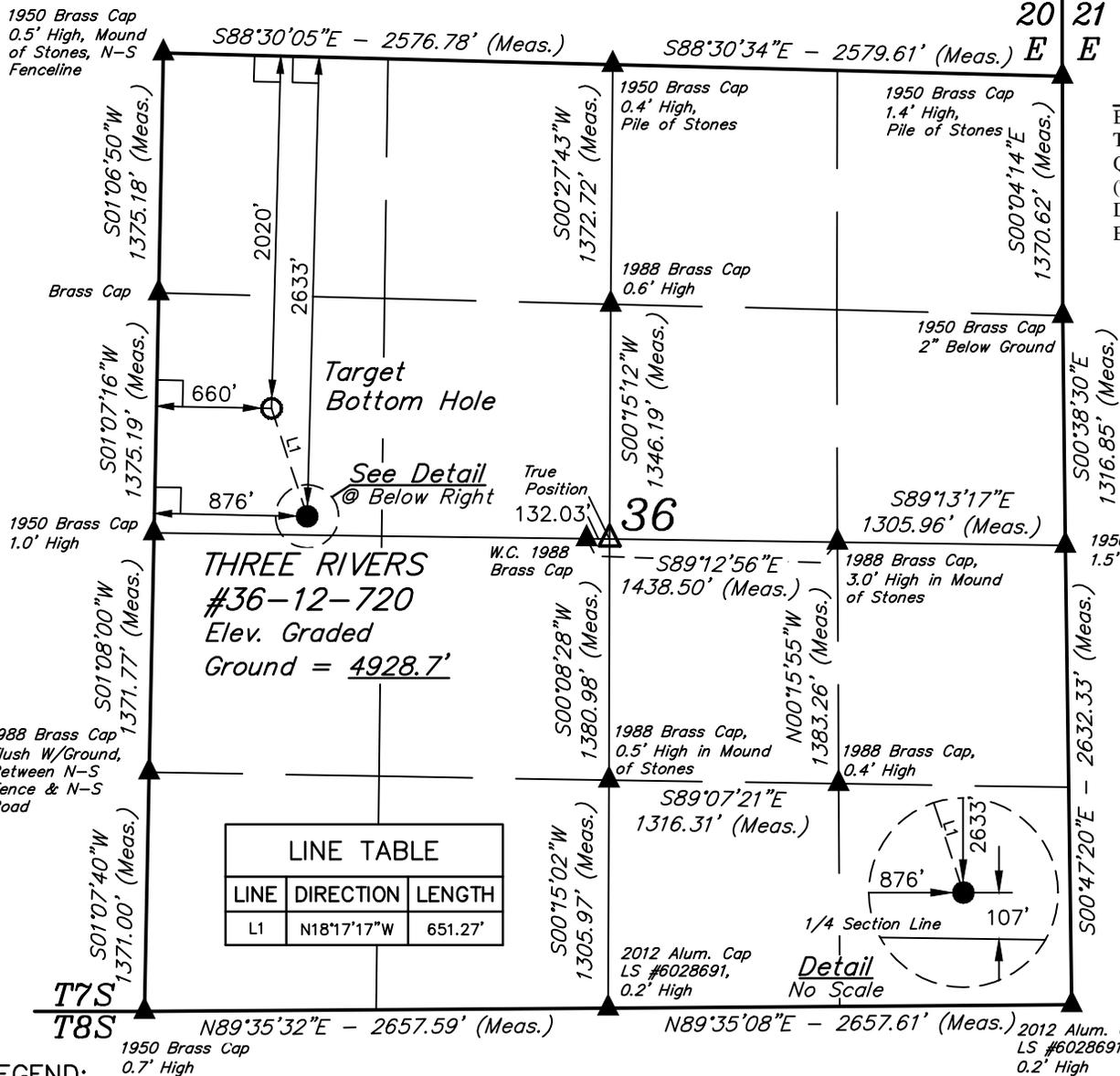
T7S, R20E, S.L.B.&M.

ULTRA RESOURCES, INC.

THREE RIVERS #36-12-720
SW 1/4 NW 1/4, SECTION 36, T7S, R20E, S.L.B.&M.
UINTAH COUNTY, UTAH

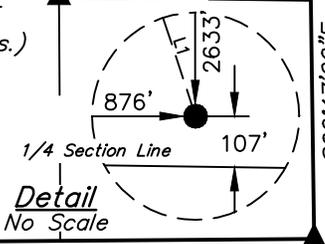
BASIS OF BEARINGS
BASIS OF BEARINGS IS A G.P.S. OBSERVATION

BASIS OF ELEVATION
BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.



THREE RIVERS
#36-12-720
Elev. Graded
Ground = 4928.7'

LINE TABLE		
LINE	DIRECTION	LENGTH
L1	N18°17'17\"W	651.27'



CERTIFICATE
THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.



- LEGEND:**
- └─┘ = 90° SYMBOL
 - = PROPOSED WELLHEAD.
 - = TARGET BOTTOM HOLE.
 - ▲ = SECTION CORNERS LOCATED.
 - △ = SECTION CORNERS RE-ESTABLISHED. (Not Set on Ground.)

NAD 83 (TARGET BOTTOM HOLE)	NAD 83 (SURFACE LOCATION)
LATITUDE = 40°10'07.22" (40.168672)	LATITUDE = 40°10'01.11" (40.166975)
LONGITUDE = 109°37'26.07" (109.623908)	LONGITUDE = 109°37'23.45" (109.623181)



UELS, LLC
Corporate Office * 85 South 200 East
Vernal, UT 84078 * (435) 789-1017

SURVEYED BY: M.P., T.P.	SURVEY DATE: 05-02-14
DRAWN BY: H.K.W.	DATE DRAWN: 05-14-14
SCALE: 1" = 1000'	REVISION: 00-00-00

WELL LOCATION PLAT