

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

APPLICATION FOR PERMIT TO DRILL		1. WELL NAME and NUMBER Three Rivers 16-26T-820
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		3. FIELD OR WILDCAT THREE RIVERS
4. TYPE OF WELL Oil Well <input checked="" type="checkbox"/> Coalbed Methane Well: NO <input type="checkbox"/>		5. UNIT or COMMUNITIZATION AGREEMENT NAME
6. NAME OF OPERATOR ULTRA RESOURCES INC		7. OPERATOR PHONE 303 645-9810
8. ADDRESS OF OPERATOR 304 Inverness Way South #245, Englewood, CO, 80112		9. OPERATOR E-MAIL dghani@ultrapetroleum.com
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) ML-49319	11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>	12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input checked="" type="checkbox"/> FEE <input type="checkbox"/>
13. NAME OF SURFACE OWNER (if box 12 = 'fee')		14. SURFACE OWNER PHONE (if box 12 = 'fee')
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')		16. SURFACE OWNER E-MAIL (if box 12 = 'fee')
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')	18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>	19. SLANT VERTICAL <input type="checkbox"/> DIRECTIONAL <input checked="" type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	1337 FSL 1470 FWL	NESW	16	8.0 S	20.0 E	S
Top of Uppermost Producing Zone	1300 FSL 1361 FWL	SESW	16	8.0 S	20.0 E	S
At Total Depth	1300 FSL 1361 FWL	SESW	16	8.0 S	20.0 E	S

21. COUNTY UINTAH	22. DISTANCE TO NEAREST LEASE LINE (Feet) 1300	23. NUMBER OF ACRES IN DRILLING UNIT 40
27. ELEVATION - GROUND LEVEL 4739	25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 78	26. PROPOSED DEPTH MD: 6511 TVD: 6507
	28. BOND NUMBER 022046398	29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262

Hole, Casing, and Cement Information

String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
SURF	11	8.625	0 - 1000	24.0	J-55 LT&C	8.8	Premium Lite High Strength	80	2.97	11.5
							Class G	115	1.16	15.8
PROD	7.875	5.5	0 - 6511	17.0	J-55 LT&C	10.0	Varocem	225	3.54	11.0
							Varocem	450	1.35	14.0

ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input checked="" type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Jenna Anderson	TITLE Permitting Assistant	PHONE 303 645-9804
SIGNATURE	DATE 03/21/2014	EMAIL janderson@ultrapetroleum.com
API NUMBER ASSIGNED 43047543510000	APPROVAL  Permit Manager	

T8S, R20E, S.L.B.&M.

ULTRA RESOURCES, INC.

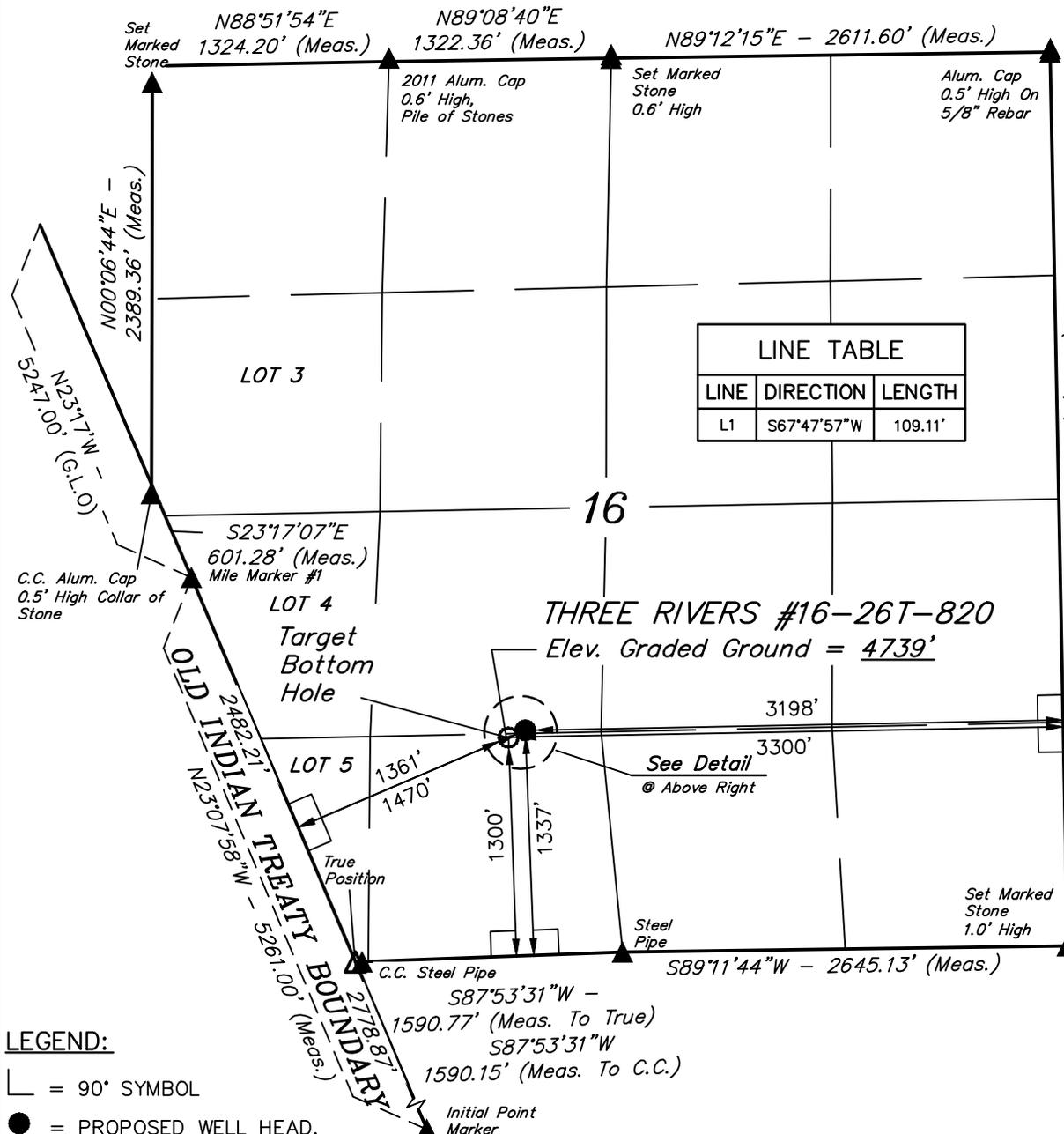
Well location, THREE RIVERS #16-26T-820, located as shown in the NE 1/4 SW 1/4 of Section 16, T8S, R20E, S.L.B.&M., Uintah County, Utah.

BASIS OF ELEVATION

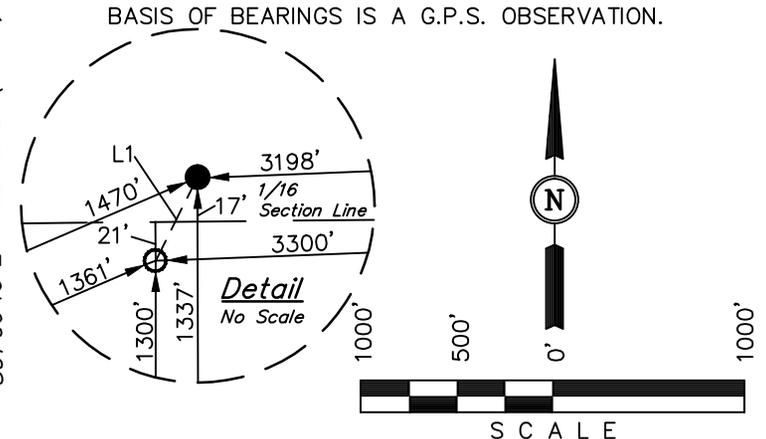
BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M. TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UTAH COUNTY, 7.5 MINUTE QUAD (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.

BASIS OF BEARINGS

BASIS OF BEARINGS IS A G.P.S. OBSERVATION.



LINE TABLE		
LINE	DIRECTION	LENGTH
L1	S67°47'57\"W	109.11'



CERTIFICATE

THIS IS TO CERTIFY THAT THE ABOVE PLAT WAS PREPARED FROM FIELD NOTES OF ACTUAL SURVEYS MADE BY ME OR UNDER MY SUPERVISION AND THAT THE SAME ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

[Signature]
 REGISTERED LAND SURVEYOR
 REGISTRATION NO. 161319
 STATE OF UTAH
 03-18-14

- LEGEND:**
- └─┘ = 90° SYMBOL
 - = PROPOSED WELL HEAD.
 - ▲ = SECTION CORNERS LOCATED.
 - △ = SECTION CORNERS RE-ESTABLISHED. (Not Set on Ground.)

NAD 83 (TARGET BOTTOM HOLE LOCATION)	NAD 83 (SURFACE LOCATION)
LATITUDE = 40°07'07.52" (40.118756)	LATITUDE = 40°07'07.93" (40.118869)
LONGITUDE = 109°40'31.70" (109.675472)	LONGITUDE = 109°40'30.40" (109.675111)

UINTAH ENGINEERING & LAND SURVEYING		
85 SOUTH 200 EAST - VERNAL, UTAH 84078		
(435) 789-1017		
SCALE 1" = 1000'	DATE SURVEYED: 03-05-14	DATE DRAWN: 03-14-14
PARTY B.H. M.D. E.C.	REFERENCES G.L.O. PLAT	
WEATHER WARM	FILE ULTRA RESOURCES, INC.	