

**STATE OF UTAH**  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

<b>APPLICATION FOR PERMIT TO DRILL</b>		<b>1. WELL NAME and NUMBER</b> ULT 4-29-3-2E
<b>2. TYPE OF WORK</b> DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		<b>3. FIELD OR WILDCAT</b> UNDESIGNATED
<b>4. TYPE OF WELL</b> Oil Well      Coalbed Methane Well: NO		<b>5. UNIT or COMMUNITIZATION AGREEMENT NAME</b>
<b>6. NAME OF OPERATOR</b> UTE ENERGY UPSTREAM HOLDINGS LLC		<b>7. OPERATOR PHONE</b> 720 420-3235
<b>8. ADDRESS OF OPERATOR</b> 1875 Lawrence St Ste 200, Denver, CO, 80202		<b>9. OPERATOR E-MAIL</b> rgarrison@uteenergy.com
<b>10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE)</b> FEE	<b>11. MINERAL OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>	<b>12. SURFACE OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>
<b>13. NAME OF SURFACE OWNER (if box 12 = 'fee')</b> GILBERT MAGGS		<b>14. SURFACE OWNER PHONE (if box 12 = 'fee')</b> 321-917-4999
<b>15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')</b> 230 PARK AVENUE, ,		<b>16. SURFACE OWNER E-MAIL (if box 12 = 'fee')</b>
<b>17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')</b>	<b>18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS</b> YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>	<b>19. SLANT</b> VERTICAL <input checked="" type="checkbox"/> DIRECTIONAL <input type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	737 FNL 662 FWL	NWNW	29	3.0 S	2.0 E	U
Top of Uppermost Producing Zone	737 FNL 662 FWL	NWNW	29	3.0 S	2.0 E	U
At Total Depth	737 FNL 662 FWL	NWNW	29	3.0 S	2.0 E	U

<b>21. COUNTY</b> UINTAH	<b>22. DISTANCE TO NEAREST LEASE LINE (Feet)</b> 662	<b>23. NUMBER OF ACRES IN DRILLING UNIT</b> 40
<b>27. ELEVATION - GROUND LEVEL</b> 4966	<b>25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed)</b> 920	<b>26. PROPOSED DEPTH</b> MD: 9564    TVD: 9564
	<b>28. BOND NUMBER</b> LPM9032132	<b>29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE</b> 437478

**Hole, Casing, and Cement Information**

String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
Surf	12.25	8.625	0 - 1100	24.0	J-55 ST&C	8.4	Class G	450	1.15	15.8
Prod	7.875	5.5	0 - 9564	17.0	N-80 LT&C	10.0	Light (Hibond)	300	3.66	10.5
							Class G	150	2.95	11.0
							Class G	450	1.65	13.0

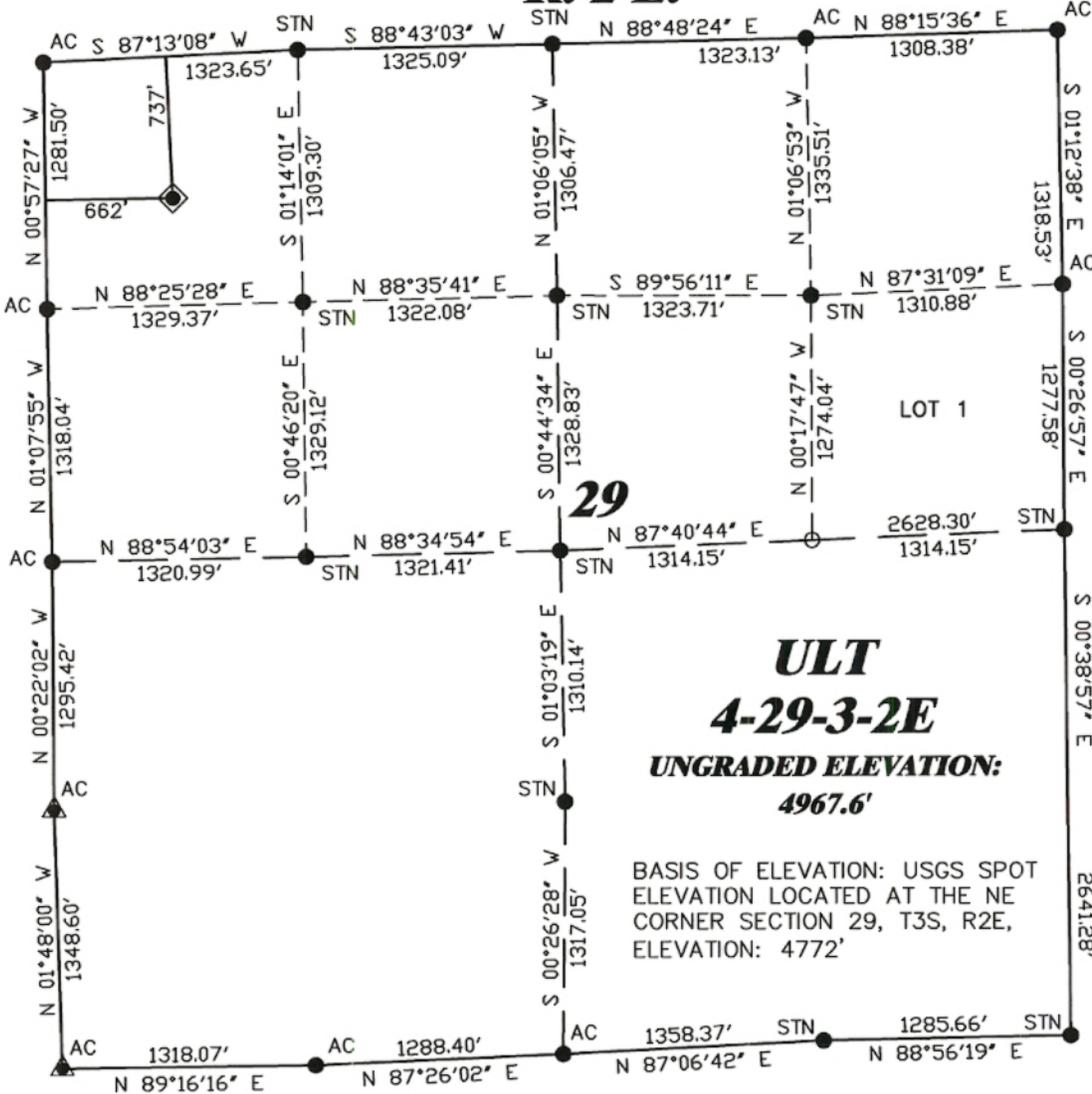
**ATTACHMENTS**

**VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES**

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

<b>NAME</b> Jenn Mendoza	<b>TITLE</b> Regulatory Specialist	<b>PHONE</b> 720 420-3229
<b>SIGNATURE</b>	<b>DATE</b> 07/16/2012	<b>EMAIL</b> jmendoza@uteenergy.com
<b>API NUMBER ASSIGNED</b> 43047529620000	<b>APPROVAL</b>   Permit Manager	

**R. 2 E.**



SCALE 1" = 1000'

**T. 3 S.**

**LATITUDE (NAD 83)**  
NORTH 40.198214 DEG.  
**LONGITUDE (NAD 83)**  
WEST 109.800205 DEG.

**LATITUDE (NAD 27)**  
NORTH 40.198252 DEG.  
**LONGITUDE (NAD 27)**  
WEST 109.799506 DEG.

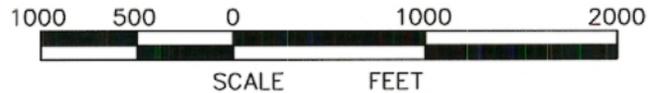
**NORTHING**  
683774.58  
**EASTING**  
2474980.13

**DATUM**  
SPCS UTC (NAD 27)

**ULT**  
**4-29-3-2E**

**UNGRADED ELEVATION:**  
**4967.6'**

BASIS OF ELEVATION: USGS SPOT  
ELEVATION LOCATED AT THE NE  
CORNER SECTION 29, T3S, R2E,  
ELEVATION: 4772'

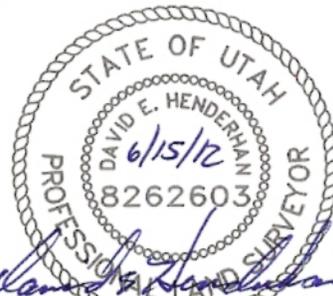


**SURVEYOR'S STATEMENT**

I, DAVID E. HENDERHAN, OF GRAND JUNCTION, COLORADO, HEREBY STATE: THIS MAP WAS MADE FROM NOTES TAKEN DURING AN ACTUAL FIELD SURVEY DONE UNDER MY DIRECT SUPERVISION ON JUNE 6, 2012 AND THAT THIS PLAT CORRECTLY SHOWS THE LOCATION OF ULT 4-29-3-2E AS STAKED ON THE GROUND.

**LEGEND**

- ◆ WELL LOCATION
- BOTTOM HOLE LOC. (APPROX)
- CALCULATED CORNER
- FOUND MONUMENT
- ▲ PREVIOUSLY FOUND MONUMENT



UTAH PLS No. 8262603-2201

**DRG RIFFIN & ASSOCIATES, INC.**  
 (307) 362-6028 1414 ELK ST., ROCK SPRINGS, WY 82901

**PLAT OF DRILLING LOCATION  
FOR  
UTE ENERGY**

<b>DRAWN: 6/15/12 - TCM</b>	<b>SCALE: 1" = 1000'</b>
<b>REVISED: NA</b>	<b>DRG JOB No. 19354</b>
	<b>EXHIBIT 1</b>

**737' F/NL & 662' F/WL, NWNW, SECTION 29,  
T. 3 S., R. 2 E., U.S.M  
UINTAH COUNTY, UTAH**