

**STATE OF UTAH**  
DEPARTMENT OF NATURAL RESOURCES  
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

<b>APPLICATION FOR PERMIT TO DRILL</b>		<b>1. WELL NAME and NUMBER</b> ULT 4-35-3-1E
<b>2. TYPE OF WORK</b> DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		<b>3. FIELD OR WILDCAT</b> WILDCAT
<b>4. TYPE OF WELL</b> Oil Well Coalbed Methane Well: NO		<b>5. UNIT or COMMUNITIZATION AGREEMENT NAME</b>
<b>6. NAME OF OPERATOR</b> UTE ENERGY UPSTREAM HOLDINGS LLC		<b>7. OPERATOR PHONE</b> 720 420-3235
<b>8. ADDRESS OF OPERATOR</b> 1875 Lawrence St Ste 200, Denver, CO, 80202		<b>9. OPERATOR E-MAIL</b> rgarrison@uteenergy.com
<b>10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE)</b> Fee	<b>11. MINERAL OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>	
<b>13. NAME OF SURFACE OWNER (if box 12 = 'fee')</b> Utah Land Trust		<b>12. SURFACE OWNERSHIP</b> FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>
<b>15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')</b> 230 Park Avenue, ,		<b>14. SURFACE OWNER PHONE (if box 12 = 'fee')</b> 321-917-4999
<b>17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')</b>		<b>16. SURFACE OWNER E-MAIL (if box 12 = 'fee')</b>
<b>18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS</b> YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>		<b>19. SLANT</b> VERTICAL <input checked="" type="checkbox"/> DIRECTIONAL <input type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	660 FNL 660 FWL	NWNW	35	3.0 S	1.0 E	U
Top of Uppermost Producing Zone	660 FNL 660 FWL	NWNW	35	3.0 S	1.0 E	U
At Total Depth	660 FNL 660 FWL	NWNW	35	3.0 S	1.0 E	U

<b>21. COUNTY</b> UINTAH	<b>22. DISTANCE TO NEAREST LEASE LINE (Feet)</b> 660	<b>23. NUMBER OF ACRES IN DRILLING UNIT</b> 80
<b>27. ELEVATION - GROUND LEVEL</b> 5086	<b>25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed)</b> 920	<b>26. PROPOSED DEPTH</b> MD: 8230 TVD: 8230
	<b>28. BOND NUMBER</b> LPM9032132	<b>29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE</b> 438496

Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
Surf	12.25	8.625	0 - 823	24.0	J-55 ST&C	8.4	Light (Hibond)	289	1.35	14.8
Prod	7.875	5.5	0 - 8230	17.0	N-80 LT&C	9.2	Halliburton Light , Type Unknown	308	3.2	11.0
							50/50 Poz	337	1.46	13.5

**ATTACHMENTS**

**VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES**

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

<b>NAME</b> Lori Browne	<b>TITLE</b> Regulatory Specialist	<b>PHONE</b> 720 420-3246
<b>SIGNATURE</b>	<b>DATE</b> 08/12/2011	<b>EMAIL</b> lbrowne@uteenergy.com

<b>API NUMBER ASSIGNED</b> 43047518990000	<b>APPROVAL</b>   Permit Manager
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