

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING

FORM 3

AMENDED REPORT

APPLICATION FOR PERMIT TO DRILL		1. WELL NAME and NUMBER Marsh 13-35-3-1E
2. TYPE OF WORK DRILL NEW WELL <input checked="" type="checkbox"/> REENTER P&A WELL <input type="checkbox"/> DEEPEN WELL <input type="checkbox"/>		3. FIELD OR WILDCAT WILDCAT
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO		5. UNIT or COMMUNITIZATION AGREEMENT NAME
6. NAME OF OPERATOR UTE ENERGY UPSTREAM HOLDINGS LLC		7. OPERATOR PHONE 720 420-3235
8. ADDRESS OF OPERATOR 1875 Lawrence St Ste 200, Denver, CO, 80202		9. OPERATOR E-MAIL rgarrison@uteenergy.com
10. MINERAL LEASE NUMBER (FEDERAL, INDIAN, OR STATE) Fee	11. MINERAL OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>	
12. SURFACE OWNERSHIP FEDERAL <input type="checkbox"/> INDIAN <input type="checkbox"/> STATE <input type="checkbox"/> FEE <input checked="" type="checkbox"/>		13. NAME OF SURFACE OWNER (if box 12 = 'fee') James Carr
14. SURFACE OWNER PHONE (if box 12 = 'fee') 561-575-2578		15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 15717 113th Trail North, ,
16. SURFACE OWNER E-MAIL (if box 12 = 'fee')		17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')
18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES <input type="checkbox"/> (Submit Commingling Application) NO <input checked="" type="checkbox"/>		19. SLANT VERTICAL <input checked="" type="checkbox"/> DIRECTIONAL <input type="checkbox"/> HORIZONTAL <input type="checkbox"/>

20. LOCATION OF WELL	FOOTAGES	QTR-QTR	SECTION	TOWNSHIP	RANGE	MERIDIAN
LOCATION AT SURFACE	664 FSL 575 FWL	SWSW	35	3.0 S	1.0 E	U
Top of Uppermost Producing Zone	664 FSL 575 FWL	SWSW	35	3.0 S	1.0 E	U
At Total Depth	664 FSL 575 FWL	SWSW	35	3.0 S	1.0 E	U

21. COUNTY UINTAH	22. DISTANCE TO NEAREST LEASE LINE (Feet) 575	23. NUMBER OF ACRES IN DRILLING UNIT 40
24. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 920	26. PROPOSED DEPTH MD: 9947 TVD: 9947	
27. ELEVATION - GROUND LEVEL 5184	28. BOND NUMBER LPM9032132	29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 438496

Hole, Casing, and Cement Information										
String	Hole Size	Casing Size	Length	Weight	Grade & Thread	Max Mud Wt.	Cement	Sacks	Yield	Weight
Surf	14.75	10.75	0 - 995	40.5	J-55 ST&C	8.4	Light (Hibond)	471	1.35	14.8
Prod	9.875	5.5	0 - 9947	17.0	P-110 LT&C	9.2	Halliburton Light , Type Unknown	616	3.2	11.0
							50/50 Poz	1238	1.46	13.5

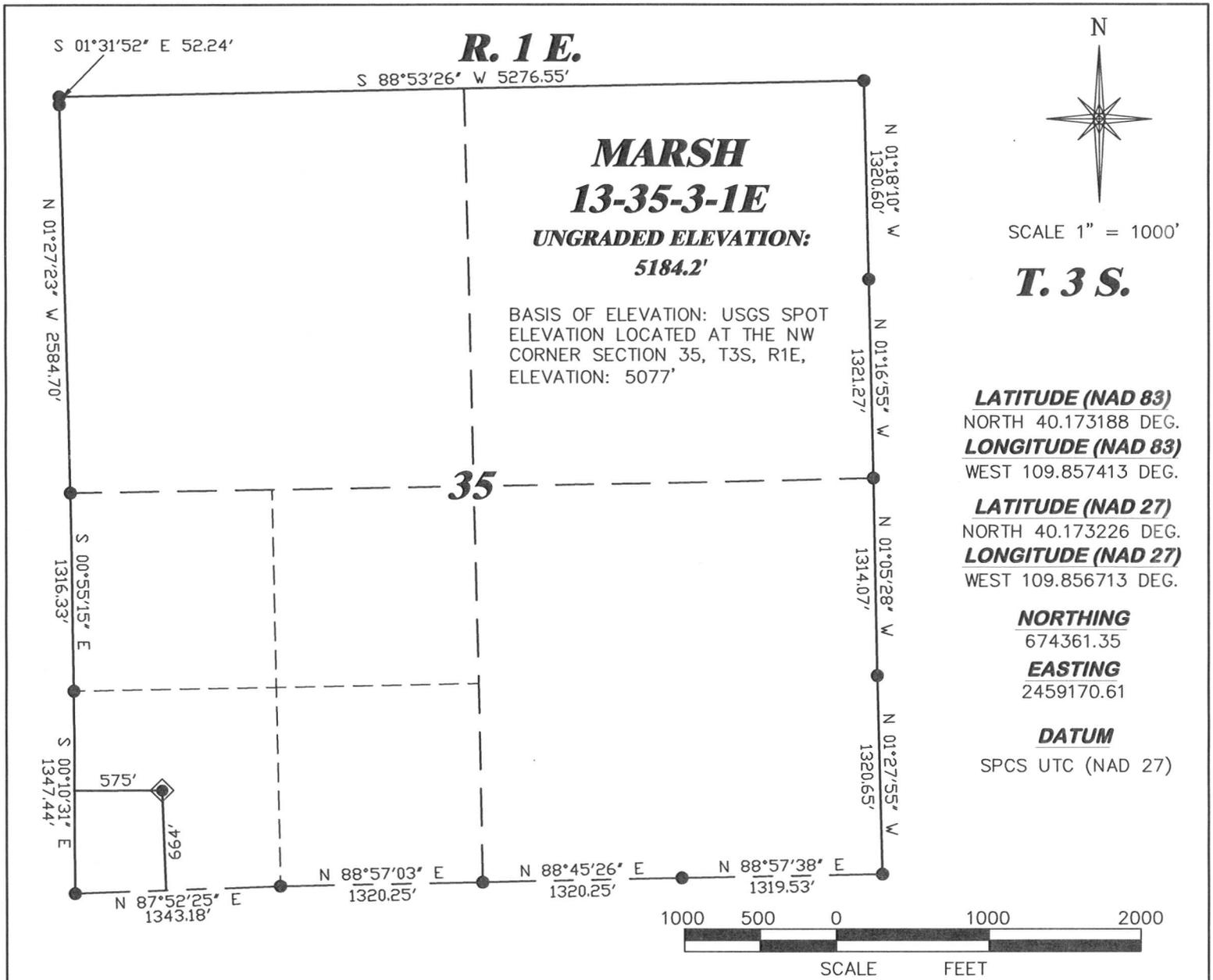
ATTACHMENTS

VERIFY THE FOLLOWING ARE ATTACHED IN ACCORDANCE WITH THE UTAH OIL AND GAS CONSERVATION GENERAL RULES

<input checked="" type="checkbox"/> WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER	<input checked="" type="checkbox"/> COMPLETE DRILLING PLAN
<input checked="" type="checkbox"/> AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)	<input type="checkbox"/> FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER
<input type="checkbox"/> DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED)	<input checked="" type="checkbox"/> TOPOGRAPHICAL MAP

NAME Lori Browne	TITLE Regulatory Specialist	PHONE 720 420-3246
SIGNATURE	DATE 07/22/2011	EMAIL lbrowne@uteenergy.com

API NUMBER ASSIGNED 43047517540000	APPROVAL  Permit Manager
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SURVEYOR'S STATEMENT

I, CLEMENT R. WILLIAMS, OF ROCK SPRINGS, WYOMING, HEREBY STATE: THIS MAP WAS MADE FROM NOTES TAKEN DURING AN ACTUAL FIELD SURVEY DONE UNDER MY DIRECT SUPERVISION ON JULY 19, 2011 AND THAT THIS PLAT CORRECTLY SHOWS THE LOCATION OF MARSH 13-35-3-1E AS STAKED ON THE GROUND.

LEGEND

- ◆ WELL LOCATION
- BOTTOM HOLE LOC. (APPROX)
- FOUND MONUMENT
- ▲ PREVIOUSLY FOUND MONUMENT
- CALCULATED CORNER

REGISTERED LAND SURVEYOR
No. 92-177178-2201
Clement R. Williams
UTAH PLS No. 177178-2201
STATE OF UTAH
7/20/11

<p>DRG RIFFIN & ASSOCIATES, INC. 1414 ELK ST., ROCK SPRINGS, WY 82901 (307) 362-5028</p>		<p>PLAT OF DRILLING LOCATION FOR UTE ENERGY</p>	
<p>DRAWN: 7/8/11 - CI</p>	<p>SCALE: 1" = 1000'</p>	<p>664' F/sL & 575' F/WL, SWSW, SECTION 35, T. 3 S., R. 1 E., U.S.M. UINTAH COUNTY, UTAH</p>	
<p>REVISED: 7/20/11 - MMM</p>	<p>DRG JOB No. 18514</p>		
<p>REVISED SHL</p>	<p>EXHIBIT 1</p>		